



Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. B200191
Estate No. 11-2636060
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
TRUE LEAF BRANDS INC.

**ORDER MADE AFTER APPLICATION
(EXTENSION OF STAY)**

BEFORE)
) THE HONOURABLE MADAM) July 30, 2020
) JUSTICE FITZPATRICK)

ON THE APPLICATION of True Leaf Brands Inc. (the "**Applicant**") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on July 30, 2020 and on hearing Katie G. Mak, counsel for the Applicant, and no one else appearing although duly served; AND UPON READING the material filed, including the Fourth Report to the Court of FTI Consulting Canada Inc. in its capacity as proposal trustee (the "**Trustee**") dated July 28, 2020 (the "**Trustee's Report**"); AND PURSUANT TO the *Bankruptcy and Insolvency Act*, R.S.C. 1983 c. B-3 (the "**BIA**") and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The time for service of the Notice of Application herein be and is hereby abridged such that the Notice of Application is properly returnable today and service thereof on any interested party is hereby dispensed with.

2. The stay of proceedings and the time for the filing of a proposal by the Applicant is extended to September 15, 2020.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Katie G. Mak
Lawyer for the Applicant

BY THE COURT

Registrar *in Bankruptcy*

No. B200191
Estate No. 11-2636060
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH
COLUMBIA**

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
TRUE LEAF BRANDS INC.

ORDER MADE AFTER APPLICATION

File No.: 49786-0001

CLARK WILSON LLP
900 – 885 West Georgia Street
Vancouver, BC V6C 3H1
604.687.5700

LAWYER: Katie G. Mak
(Direct #: 604.643.3105)